

July 26, 2025

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Outcome of the Meeting of Finance Committee - July 26, 2025

Pursuant to Regulation 51(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated July 23, 2025, this is to inform that the Finance Committee at its Meeting held today i.e. on Saturday, July 26, 2025, which commenced at 10:00 a.m. and concluded at 10:35 a.m., inter-alia, approved the issuance of upto 1,00,000 (One Lakh) Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) having face value of Rs. 1,00,000, on terms of issuance of the NCDs covered in the issue documents including the Key Information Document, on private placement basis at par/premium based on the bidding outcome on the EBP platform and to be listed on National Stock Exchange of India Limited, as per the following details:

- (a) 50,000 (Fifty Thousand) fully paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating upto Rs. 500 Crore (Rupees Five Hundred Crore Only) in one or more series/tranches; and
- (b) 50,000 (Fifty Thousand) partly paid-up NCDs, having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating upto Rs. 500 Crore (Rupees Five Hundred Crore only) in one or more series/tranches, out of which an amount upto Rs. 1,000 (Rupees One Thousand only) per NCD aggregating up to Rs. 5 Crore (Rupees Five Crore only) shall be payable on application / subscription, and the balance amount shall be payable based on terms of issuance of these NCDs.

Please take the above on record.

Thanking you,

Yours faithfully,
For **Aseem Infrastructure Finance Limited**

Naveen Manghani
Company Secretary &
SVP - Compliance

 +91 22 69631000
 info@aseeminfra.in
 aseeminfra.in

CIN: U65990DL2019PLC437821

Aseem Infrastructure Finance Limited

Registered Office: Hindustan Times House, 3rd Floor,
18-20, Kasturba Gandhi Marg, New Delhi - 110001

Corporate Office: 907, 9th Floor, Godrej BKC, Avenue 3, G Block,
Bandra Kurla Complex, Bandra East, Mumbai - 400051